

EXHIBIT 7

EXHIBIT 7A

From: O'Donnell, Dennis C.
Sent: Sunday, September 21, 2008 10:01 AM
To: Bell, Crayton L. <CBell@milbank.com>
Subject: Fw: LEHMAN: Summary of LBI Sale Hearing

Redacted

----- Original Message -----

From: Edward.Gilbert@shinseibank.com <Edward.Gilbert@shinseibank.com>
To: O'Donnell, Dennis C.; Despins, Luc
Sent: Sun Sep 21 09:55:37 2008
Subject: Re: LEHMAN: Summary of LBI Sale Hearing

Redacted

-----Original Message-----

From: O'Donnell, Dennis C. <DODonnell@milbank.com>
To: Edward Gilbert
Sent: Sun Sep 21 22:49:17 2008
Subject: RE: LEHMAN: Summary of LBI Sale Hearing

Let's try it again.

-----Original Message-----

From: Edward.Gilbert@shinseibank.com [<mailto:Edward.Gilbert@shinseibank.com>]
Sent: Sunday, September 21, 2008 9:33 AM
To: O'Donnell, Dennis C.
Subject: Re: LEHMAN: Summary of LBI Sale Hearing

Dennis,

The order doesn't appear to be attached.

Could you please resend?

Thanks.

Ed

-----Original Message-----

From: O'Donnell, Dennis C. <DODonnell@milbank.com>
To: Edward Gilbert
Sent: Sun Sep 21 07:42:54 2008
Subject: Re: LEHMAN: Summary of LBI Sale Hearing

[1 Attachment]

As requested.

----- Original Message -----

From: Edward.Gilbert@shinseibank.com <Edward.Gilbert@shinseibank.com>
To: O'Donnell, Dennis C.; araboy@cov.com <araboy@cov.com>; ccromie@metlife.com <ccromie@metlife.com>; dyu@metlife.com <dyu@metlife.com>; dcoffino@cov.com <dcoffino@cov.com>; dkleiner@velaw.com <dkleiner@velaw.com>; gerard.facendola@bnymellon.com <gerard.facendola@bnymellon.com>; jmcginley@wilmingtontrust.com <jmcginley@wilmingtontrust.com>; jguiliano@bankofny.com <jguiliano@bankofny.com>; jbecker@wilmingtontrust.com <jbecker@wilmingtontrust.com>; mspeiser@stroock.com <mspeiser@stroock.com>; mbeeler@cov.com <mbeeler@cov.com>; mhopkins@cov.com <mhopkins@cov.com>; Nitin.Bajpai@shinseiinternational.com <Nitin.Bajpai@shinseiinternational.com>; Noel.Purcell@mizuhocbus.com <Noel.Purcell@mizuhocbus.com>; pcschmitter@bankofny.com <pcschmitter@bankofny.com>; robailey@bankofny.com <robailey@bankofny.com>; rreid@sheppardmullin.com <rreid@sheppardmullin.com>; sjohnston@cov.com <sjohnston@cov.com>; Taylor.Siedell@shinseibank.com <Taylor.Siedell@shinseibank.com>; tpasuit@metlife.com <tpasuit@metlife.com>

Cc: Dunne, Dennis; Despina, Luc; Aronzon, Paul S.; jamestecce@quinnemanuel.com <jamestecce@quinnemanuel.com>; joeminias@quinnemanuel.com <joeminias@quinnemanuel.com>; susheelkirpalani@quinnemanuel.com <susheelkirpalani@quinnemanuel.com>; bgeer@hlhz.com <bgeer@hlhz.com>; Conor.Tully@fticonsulting.com <Conor.Tully@fticonsulting.com>; Dominic.Dinapoli@fticonsulting.com <Dominic.Dinapoli@fticonsulting.com>; esiegert@hlhz.com <esiegert@hlhz.com>; John.Siris@fticonsulting.com <John.Siris@fticonsulting.com>; Kevin.Lavin@fticonsulting.com <Kevin.Lavin@fticonsulting.com>; Michael.Eisenband@fticonsulting.com <Michael.Eisenband@fticonsulting.com>; mfazio@hlhz.com <mfazio@hlhz.com>; Philip.Stern@fticonsulting.com <Philip.Stern@fticonsulting.com>; Robert.Darefsky@fticonsulting.com <Robert.Darefsky@fticonsulting.com>; Ron.Greenspan@fticonsulting.com <Ron.Greenspan@fticonsulting.com>; Samuel.Star@fticonsulting.com <Samuel.Star@fticonsulting.com>; sburian@hlhz.com <sburian@hlhz.com>; William.Nolan@fticonsulting.com <William.Nolan@fticonsulting.com>

Sent: Sat Sep 20 18:06:57 2008

Subject: Re: LEHMAN: Summary of LBI Sale Hearing

Dear Dennis,

When will a copy of the Order be available?

Thanks.

Ed

-----Original Message-----

From: O'Donnell, Dennis C. <DODonnell@milbank.com>

To: Amanda Raboy <araboy@cov.com>; Claudia Cromie <ccromie@metlife.com>; David G. Yu <dyu@metlife.com>; Dianne F. Coffino <dcoffino@cov.com>; Dov Kleiner <dkleiner@velaw.com>; Edward Gilbert; Gerard Facendola <gerard.facendola@bnymellon.com>; James McGinley <jmcginley@wilmingtontrust.com>; John Guiliano <jguiliano@bankofny.com>; Julie Becker <jbecker@wilmingtontrust.com>; Mark A. Speiser <mspeiser@stroock.com>; Martin B. Beeler <mbeeler@cov.com>; Michael B. Hopkins <mhopkins@cov.com>; Nitin Bajpai; Noel P. Purcell <noel.purcell@mizuhocbus.com>; Patrick C. Schmitter <pcschmitter@bankofny.com>; Robert E. Bailey <robailey@bankofny.com>; Russell L. Reid <rreid@sheppardmullin.com>; Susan Power Johnston <sjohnston@cov.com>; Taylor Siedell; Thomas J. Pasuit <tpasuit@metlife.com>

CC: Dunne, Dennis <DDunne@milbank.com>; Despina, Luc <LDespina@milbank.com>; Aronzon, Paul S. <PAronzon@milbank.com>; James Tecce <jamestecce@quinnemanuel.com>; Joseph G. Minias <joeminias@quinnemanuel.com>; Susheel Kirpalani <susheelkirpalani@quinnemanuel.com>; Brad Geer <bgeer@hlhz.com>; Conor Tully <Conor.Tully@fticonsulting.com>; Dominic DiNapoli <Dominic.Dinapoli@fticonsulting.com>; Eric Siegert <esiegert@hlhz.com>; John Siris <John.Siris@fticonsulting.com>; Kevin Lavin <Kevin.Lavin@fticonsulting.com>; Michael Eisenband <Michael.Eisenband@fticonsulting.com>; Michael Fazio <mfazio@hlhz.com>; Philip Stern <Philip.Stern@fticonsulting.com>; Robert Darefsky <Robert.Darefsky@fticonsulting.com>; Ronald F. Greenspan <Ron.Greenspan@fticonsulting.com>; Samuel Star <Samuel.Star@fticonsulting.com>; Saul E. Burian <sburian@hlhz.com>; William Nolan <William.Nolan@fticonsulting.com>

Sent: Sun Sep 21 01:22:02 2008

Subject: LEHMAN: Summary of LBI Sale Hearing

Redacted

Redacted

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EXHIBIT 7B

From: dyu@metlife.com
Sent: Monday, September 22, 2008 4:20 AM
To: Noel Purcell <Noel.Purcell@mizuhocbus.com>
Subject: Re: LEHMAN: Update on Barclays/LBI Negotiations

No problem. I'll be in around 8:30 am.

David Yu
Director - Distressed Investments Unit
MetLife
tel: 973-355-4581
fax: 973-355-4230
email: dyu@metlife.com

----- Original Message -----

From: Noel.Purcell
Sent: 09/22/2008 02:19 AM AST
To: David Yu
Subject: Re: LEHMAN: Update on Barclays/LBI Negotiations

Hi David. Prior to tomorrow's call, you and I should have a quick call. We are thinking alike on the issues and want to hear your thoughts on some items. Would you be available to talk later in the am?

From: dyu
Sent: 09/21/2008 11:17 PM AST
To: "O'Donnell, Dennis C." <DODonnell@milbank.com>; "Amanda Raboy" <araboy@cov.com>; ccromie@metlife.com; "Dianne F. Coffino" <dcoffino@cov.com>; "Dov Kleiner" <dkleiner@velaw.com>; "Edward P. Gilbert" <Edward.Gilbert@shinseibank.com>; "Gerard Facendola" <gerard.facendola@bnymellon.com>; "James McGinley" <jmcginley@wilmingtontrust.com>; "John Guiliano" <jguiliano@bankofny.com>; "Julie Becker" <jbecker@wilmingtontrust.com>; "Mark A. Speiser" <mspeiser@stroock.com>; "Martin B. Beeler" <mbeeler@cov.com>; "Michael B. Hopkins" <mhopkins@cov.com>; "Nitin Bajpai" <Nitin.Bajpai@shinseiinternational.com>; Noel Purcell; "Patrick C. Schmitter" <pcschmitter@bankofny.com>; "Robert E. Bailey" <robailey@bankofny.com>; "Russell L. Reid" <rreid@sheppardmullin.com>; "Susan Power Johnston" <sjohnston@cov.com>; "Taylor Siedell" <Taylor.Siedell@shinseibank.com>; tpsuit@metlife.com
Cc: "Dunne, Dennis" <DDunne@milbank.com>; "Despins, Luc" <LDespins@milbank.com>; "Aronzon, Paul S." <PAronzon@milbank.com>
Subject: Re: LEHMAN: Update on Barclays/LBI Negotiations

I can be reached tonight on my mobile at 908 239 1001.

David Yu
Director - Distressed Investments Unit
MetLife
tel: 973-355-4581
fax: 973-355-4230
email: dyu@metlife.com

Redacted



Redacted



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EXHIBIT 7C

From: <Edward.Gilbert@shinseibank.com>
Sent: Sunday, September 21, 2008 4:45 PM
To: <mspeiser@stroock.com>; <noel.purcell@mizuhocbus.com>
Cc: <smillman@stroock.com>
Subject: RE: LEHMAN (URGENT--POSSIBLE EMERGENCY COMMITTEE CALL TODAY)

As of an hour ago, Milbank was still in court.

I don't have any other information.

All the best.

Ed

Edward P Gilbert
General Manager
Principal Transactions Sub-Group
Shinsei Bank Limited
2-1-8 Uchisaiwaicho
Chiyoda-ku, Tokyo 100-8501 Japan

Tel: +81 3 5510 6614
Fax: + 81 3 4560 2846
Mobile: + 81 80 3243 0081

Edward.Gilbert@Shinseibank.com

From: Speiser, Mark A. [mailto:mspeiser@stroock.com]
Sent: Monday, September 22, 2008 8:00 AM
To: noel.purcell@mizuhocbus.com; Edward Gilbert
Cc: Millman, Sherry J.
Subject: Re: LEHMAN (URGENT--POSSIBLE EMERGENCY COMMITTEE CALL TODAY)

Last I received on that was Dennis O'Donnell's 1:22 pm (EDT) email that there might be an emergency call.

From: Noel.Purcell@mizuhocbus.com
To: Edward Gilbert ; Speiser, Mark A.
Sent: Sun Sep 21 18:56:11 2008
Subject: Re: LEHMAN (URGENT--POSSIBLE EMERGENCY COMMITTEE CALL TODAY)

Is there a call scheduled for tonight at some time?

From: [Edward.Gilbert@shinseibank.com]
Sent: 09/22/2008 07:52 AM ZE9
To: <DODonnell@milbank.com>; <araboy@cov.com>; <ccromie@metlife.com>;
<dyu@metlife.com>; <dcoffino@cov.com>; <dkleiner@velaw.com>;
<gerard.facendola@bnymellon.com>; <jmcginley@wilmingtontrust.com>;
<jguiliano@bankofny.com>; <jbecker@wilmingtontrust.com>;
<mspeiser@stroock.com>; <mbeeler@cov.com>; <mhopkins@cov.com>;
<Nitin.Bajpai@shinseiinternational.com>; Noel Purcell;
<pcschmitter@bankofny.com>; <robailey@bankofny.com>;
<rreid@sheppardmullin.com>; <sjohnston@cov.com>;
<Taylor.Siedell@shinseibank.com>; <tpasuit@metlife.com>
Cc: <LDespins@milbank.com>; <DDunne@milbank.com>; <PAronzon@milbank.com>;
<bgeer@hlhz.com>; <Conor.Tully@fticonsulting.com>;
<Dominic.Dinapoli@fticonsulting.com>; <esiegert@hlhz.com>;
<John.Siris@fticonsulting.com>; <Kevin.Lavin@fticonsulting.com>;
<Michael.Eisenband@fticonsulting.com>; <mfazio@hlhz.com>;
<Philip.Stern@fticonsulting.com>; <Robert.Darefsky@fticonsulting.com>;
<Ron.Greenspan@fticonsulting.com>; <Samuel.Star@fticonsulting.com>;
<sburian@hlhz.com>; <William.Nolan@fticonsulting.com>
Subject: RE: LEHMAN (URGENT--POSSIBLE EMERGENCY COMMITTEE CALL TODAY)

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IRS Circular 230

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EXHIBIT 7D

From: O'Donnell, Dennis C. [DODonnell@milbank.com]
Sent: Monday, September 22, 2008 9:19 AM
To: Amanda Raboy; Claudia Cromie; David G. Yu; Dianne F. Coffino; Dov Kleiner; Edward P. Gilbert; Gerard Facendola; James McGinley; John Guiliano; Julie Becker; Mark A. Speiser; Martin B. Beeler; Michael B. Hopkins; Nitin Bajpai; Noel P. Purcell; Patrick C. Schmitter; Robert E. Bailey; Russell L. Reid; Susan Power Johnston; Taylor Siedell; Thomas J. Pasuit
Cc: Dunne, Dennis; Despins, Luc; Aronzon, Paul S.
Subject: LEHMAN: HLHZ Update Regarding LBI/Barclays Transaction and Dial-In Number
Attachments: Current Version - Clarification Letter_#1916861.DOC

Importance: High

Set forth below, in connection with the 1:00 p.m. Committee call, is an email from Houlihan Lokey summarizing the current state of the LBI/Barclays transaction.

For ease of reference, the dial in number for the call will be as follows:

Dial-In Number: (888) 385-6846
Intn'l Dial-In Number: (719) 955-2427
Participant Code: 635706

Milbank

Dennis C. O'Donnell
Of Counsel
1 Chase Manhattan Plaza
New York, NY 10005
T: 212-530-5287
dodonnell@milbank.com
www.milbank.com

From: Burian, Saul [mailto:SBurian@HLHZ.com]
Sent: Monday, September 22, 2008 12:14 PM
To: O'Donnell, Dennis C.
Cc: Despins, Luc; Aronzon, Paul S.; Dunne, Dennis; Aalto, Tanja; Fazio, Michael; Siegert, Eric; Werbalowsky, Jeffrey
Subject: Lehman -- Cmte Call -- Update on Barclays Closing -- Resolution of Material Open issues.
Importance: High

Redacted



Redacted



Managing Director
Houlihan Lokey Howard & Zukin
245 Park Avenue
New York, New York 10167
Tel: 212-497-4245
Fax: 212-661-6347
Email: SBurian@hlhz.com

From: O'Donnell, Dennis C. [<mailto:DODonnell@milbank.com>]

Sent: Monday, September 22, 2008 10:15 AM

To: Amanda Raboy; Claudia Cromie; David G. Yu; Dianne F. Coffino; Dov Kleiner; Edward P. Gilbert; Gerard Facendola; James McGinley; John Guiliano; Julie Becker; Mark A. Speiser; Martin B. Beeler; Michael B. Hopkins; Nitin Bajpai; Noel P. Purcell; Patrick C. Schmitter; Robert E. Bailey; Russell L. Reid; Susan Power Johnston; Taylor Siedell; Thomas J. Pasuit

Cc: Dunne, Dennis; Despina, Luc; Aronson, Paul S.

Subject: LEHMAN: Agenda for Lehman Committee Call (September 22, 2008 1:00 p.m.)

Attached is the Agenda for the Lehman Committee call scheduled for 1:00 p.m. (EST) today.
Please feel free to call if you have any questions.

Milbank

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<<Lehman 922 Agenda.pdf>>

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